TRIBAL LEADER FORUM SERIES

EXPLORING THE BUSINESS LINK OPPORTUNITY: TRANSMISSION & CLEAN ENERGY DEVELOPMENT IN THE WEST

February 7-8, 2012 SHERATON DENVER DOWNTOWN HOTEL 1550 Court Place · Denver, CO 80202 · (303) 893-3333

The second in a series of planned DOE Office of Indian Energy-sponsored strategic energy development & investment forums, and co-sponsored by DOE Office of Electricity Delivery and Energy Reliability, this two day Forum will provide an opportunity for Tribal leaders and executives to: interact with industry executives and federal leaders, get up to date information on transmission development and planning activities in the West, and hear the latest in trends in recent financing of clean energy projects. This Forum will also provide a venue for Tribal leaders and executives to hear directly from, and talk directly to, each other regarding best practices in tribal project partnerships and investments.

** There is no fee to register for the Forum, but it is important that you register by sending an e-mail with your name, contact information and e-mail address to the Office of Indian Energy at IndianEnergy@hq.doe.gov. Registration due by February 1, 2012**

Please call the **Sheraton Denver Downtown Hotel** at 303-893-3333 (or 1-800-325-3535) to make hotel reservations. To receive the group rate of \$129+ per night, please mention that you are with the **DOE Tribal Leader Energy Forum**. The rooms will be held under this special room block until **Saturday, January 27.**

For more information regarding hotel accommodations, please contact Jacquelyn Pless at <u>jacquelyn.pless@ncsl.org</u>.

AGENDA		
Tuesday, February 7 Meeting Room—Windows Room		
8:30am – 8:50am	WELCOME, INTRODUCTIONS AND OPENING REMARKS	
	Chairman, Colorado Tribe	
	Tracey A. LeBeau, Director, DOE Office of Indian Energy	
	Lamont Jackson, Representative, DOE Office of Electricity Delivery and Energy Reliability	
	Introductions	
8:50am – 9:10am	FEDERAL TRANSMISSION DISCUSSION: TRANSMISSION EXPANSION IN THE WEST	
	Timothy Meeks, Administrator, Western Area Power Administration (confirmed)	
9:10am – 9:30am	TRANSMISSION DEVELOPMENT IN THE PACIFIC: PERSPECTIVES FROM BONNEVILLE POWER ADMINISTRATION	
	Bill Drummond, Deputy Administrator, Bonneville Power Administration (confirmed)	
9:30am – 10:45am	TRANSMISSION POLICY AND REGULATION PRIMER: OVERVIEW OF JURISDICTIONAL AUTHORITIES & CURRENT POLICY TRENDS	

	The Basics of Transmission in the West
	Robert Henke, Senior Vice President, ICF International (confirmed)
	Laurie Woodall, Principal, URS Phoenix (confirmed)
	Jennifer Weddle, Shareholder, Co-Chair American Indian Law Practice Group (confirmed)
10:45am – 11:00am	Break
11:00am – 12:15pm	TRANSMISSION & RENEWABLES: NEW TECHNOLOGIES & INTEGRATION PROGRAMS AND GREEN LINE DEVELOPMENT
	DOE Transmission Priorities and Initiatives
	Laura Morton, DOE Rapid Response Transmission Team Lead (confirmed)
	Trends in Transmission Development: Energy Storage & Green Lines
	Michael A. Stosser, Partner, Day Pitney LLP (confirmed)
	Keith Sparks, Director of Development, Clean Line Energy (confirmed)
12:15pm – 1:15pm	LUNCH BREAK (ON YOUR OWN)
1:15pm – 3:00pm	TRIBAL CASE STUDIES & BEST PRACTICES: TRANSMISSION & CLEAN ENERGY DEVELOPMENT
	Wheat Grass Wind, LLC
	An inter-tribal commercial wind partnership
	Travis Stone, Shoshone Bannock Tribe (confirmed)
	Rebecca Kauffman, President & COO, Southern Ute Alternative Energy Investment Fund (confirmed)
	Five Nations Energy
	Five Nations Energy Inc. is one of five licensed electricity transmitters in the province of Ontario. This inter-tribal transmission company serves First Nations communities of Attawapiskat, Fort Albany and Kashechewan.
	Lucie Edwards, Chief Executive Office, Five Nations Energy Inc. (confirmed)
	Ed Chilton, Secretary/Treasurer, Five Nations Energy Inc. (confirmed)
	Western Area Power Administration (WAPA) & Tribal Interconnection Requests
	The Upper Great Plains Region of WAPA has received multiple and approved interconnection requests for tribal renewable energy projects. This update will include that discuss the interconnection process, lessons learned and explanation of current queuing process for Western.
	Dirk Shulund, WAPA UGP (confirmed)
3:00pm – 3:20pm	Break

3:20pm – 5:00pm	CLEAN ENERGY PURCHASING & RPS STATUS UPDATES	
	Renewable Energy Standards & Markets Summary	
	An executive summary of Western States' Renewable Portfolio Standards (RPS), Compliance Status and Tribal Energy Resource Areas of Highest Potential	
	Sarah Busche, National Renewable Energy Lab (NREL) Strategic Energy Analysis Center (confirmed)	
	UTILITY PURCHASER PERSPECTIVES	
	Xcel Energy	
	Jim Hill, Xcel Energy, Director, Resource Planning (PSCo) (confirmed)	
	Mor-Gran-Sou Electric Cooperative	
	A board leader for an electric cooperative which serves a large indian community to share his thoughts regarding the challenges and future of an electric cooperative in a changing technological and marketplace environment, and the unique intersections with rural and tribal communities.	
	David Archambault II, Board Chair, Mor-Gran-Sou Electric Cooperative (confirmed)	
5:00pm – 5:30pm	DISCUSSION OF FEDERAL PURCHASING OPPORTUNITIES AND CHALLENGES	
	Updates on DOE's EPAct 2005 Tribal Renewable Energy Purchasing Guidance and Discussion of Minority Energy Procurement Opportunities	
	Pilar Thomas, Deputy Director, DOE Office of Indian Energy	
5:30pm – 5:45pm	DAY ONE CONCLUSION	
WEDNESDAY, FEBRUARY 8 MEETING ROOM—WINDOWS ROOM		
9:00am – 9:20am	DEPARTMENT OF INTERIOR POLICY UPDATES: CLARIFYING AND CREATING AN ENVIRONMENT FOR TRIBAL PROJECT APPROVALS	
	Jodi Gillette, Deputy Assistant Secretary, Department of Interior (confirmed)	
9:20am – 10:30am	FINANCING ISSUES & TOOLS FOR ENERGY INFRASTRUCTURE IN INDIAN COUNTRY	
	Tribal Economic Development Bonding – Update	
	Christy Jacobs, Director, Internal Revenue Service (confirmed)	
	New Markets Tax Credits & Other Infrastructure Finance Tools & Strategies for Tribes – Update	

	Steve McSloy, Partner, SNR Denton (confirmed)
	USDA RUS Program – Update
	Ted Buelow, USDA Programs (confirmed)
10:30am – 10:45am	Впеак
10:45am – 12:00pm	FINANCING RENEWABLE ENERGY PROJECTS IN INDIAN COUNTRY
	DOE Office of Indian Energy: Renewable Financing in Indian Country Executive Primer
	Bob Springer, National Renewable Energy Laboratory (NREL) (confirmed)
	Matt Ferguson, Principal – Renewable Energy Practice, Reznick (invited)
12:00pm – 1:15pm	Lunch (on your own)
1:15pm – 2:45pm	NATIONAL AND REGIONAL TRANSMISSION EXPANSION PLANNING
	National Transmission Planning: Promoting Clean Energy and the Next Generation of Our National Infrastructure
	Jennifer DeCesaro, Special Advisor, Department of Energy (confirmed)
	Western Electricity Coordinating Council (WECC)
	RTEP Status Update
	Byron Woertz, Senior Project Manager, WECC (confirmed)
	Eastern Interconnection Planning Collaborative (EIPC)
	RTEP Status Update
	Western Governors' Association (WGA)
	WGA's Status Update on the RTEP's Water/Energy Nexus Analysis and Work
	Tom Iseman, Program Director, WGA (confirmed)
2:45pm – 3:00pm	Break
3:00pm – 4:30pm	CLOSED SESSION—TRIBAL LEADERS AND TRIBAL EXECUTIVES
	This session is dedicated to providing an open forum for Tribal leaders and executives to exchange stories and ideas to better promote and facilitate efforts, on all levels, related to transmission and clean energy development and investment.
4:30pm – 4:45pm	CONCLUSION & WRAP-UP